

Polish Financial Supervision Authority

Current report no. 36/2025

Date of preparation: July 15, 2025

Subject: Loan agreement concluded with Agencja Rozwoju Przemysłu S.A.

Legal basis: Article 17(1) of the MAR Regulation

Report content:

The Management Board of Fabryki Sprzętu i Narzędzi Górniczych Grupa Kapitałowa FASING S.A. hereby announces that today the Issuer (as the Borrower) concluded a loan agreement with Agencja Rozwoju Przemysłu Spółka Akcyjna, headquartered in Warsaw (as the Lender), for the amount of PLN 10,000,000.00, intended to finance the Company's current operations.

The loan repayment will be made in installments, with the final installment due on April 30, 2027.

The contractual terms do not differ from market conditions commonly applied to this type of agreements. The loan interest rate is variable and based on the WIBOR 1M rate plus the Lender's margin.

The Issuer's obligations under the loan are secured in a standard manner for loan agreements, including, among others, registered pledges on machinery together with an assignment of rights under the insurance policy, a statement of submission to enforcement, and a power of attorney to the Issuer's bank account.