

Date of preparation: 1 August, 2025

Subject: Conclusion of annexes to credit agreements

Legal basis: Article 17(1) of the MAR Regulation

Report content:

The Management Board of Fabryki Sprzętu i Narzędzi Górniczych Grupa Kapitałowa FASING S.A. (the "Issuer", the "Company") hereby announces that on 1 August 2025, two annexes to credit facility agreements were signed, namely:

1) Annex No. 4 to the Multi-purpose Credit Limit Agreement dated 22 June 2021 (hereinafter referred to as "Annex No. 4 to the MPCLA"), concluded between the Company (as the Borrower), KARBON 2 Sp. z o. o. (as the Guarantor), and Bank Polska Kasa Opieki S.A. (as the Lender). Pursuant to Annex No. 4 to the MPCLA, the Lender will make available to the Company a multi-purpose credit limit in a total amount not exceeding PLN 43,000,000.00 (Limit Amount and Currency). During the availability period, the Company may utilize the credit limit in the following manner:

a) in the Limit Currency as a revolving working capital loan on the Current Account, up to a total amount not exceeding the equivalent of PLN 18,000,000.00;

b) in the Limit Currency and in EUR and USD in forms related to the Borrower's operational activities, as follows:

- Bank Guarantees up to a total amount not exceeding PLN 5,000,000.00, and

- Letters of Credit up to a total amount not exceeding PLN 27,000,000.00 – with a PLN 15 million increase in the sub-limit for letters of credit, which will become effective upon submission of security documentation to the Lender.

The final repayment date is set for 30 June 2027, however, for Bank Guarantees and Letters of Credit with a validity/payment date extending beyond the final repayment date, the Issuer is obligated to settle them by no later than 30 June 2028. The contractual provisions of Annex No. 4 to the MPCLA do not deviate from market standards commonly applied to this type of agreement. In connection with the conclusion of the Annex No. 4 to the MPCLA, the existing legal securities will be maintained and adjusted, including submission of new declarations such as: statements on increasing the mortgage amount (150% of the Credit Amount), statements by the Issuer and the Guarantor on voluntary submission to enforcement pursuant to Art. 777 of the Polish Civil Procedure Code, and a new repayment guarantee from KUKA S.A. for the working capital loan on the current account will be provided.

2) Annex No. 4 to the Credit Agreement dated 22 June 2021, concluded between the Company (as the Borrower) and Bank Polska Kasa Opieki S.A. (as the Lender), pursuant to which: The outstanding loan amount remains at PLN 20,000,000.00, and the final repayment date has been set for 15 September 2025, with a possibility of extension to 30 June 2027, provided that by 14 September 2025, a guarantee from BGK or KUKA S.A. is submitted, covering 80% of the loan amount and with a validity period at least 1 month longer than the loan maturity. The contractual provisions of Annex No. 4 to the Credit Agreement do not deviate from market standards commonly applied to this type of agreement. In connection with the conclusion of the Annex No. 4 to the Credit Agreement, the existing legal securities will be maintained and adjusted, including submission of a new statement by the Borrower on voluntary submission to enforcement pursuant to Art. 777 of the Polish Civil Procedure Code, and – as above – a new guarantee in favor of the Bank from BGK or KUKA S.A. will be established.

The Issuer has previously informed on the concluded credit agreements and their annexes in the following current reports:

No. 24/2021 dated 22 June 2021,

No. 26/2023 dated 15 June 2023,

No. 34/2023 dated 20 June 2023,

No. 23/2025 dated 30 May 2025, and

No. 34/2025 dated 10 July 2025.