

POLISH FINANCIAL SUPERVISION AUTHORITY

Annual report SA-R 2012

(In accordance with § 56 , section 1 point 2b and § 61 act from 29 July 2005 r.- Journal of Laws 2009 No. 185, point 1439 with later changes)

For issuers of the securities involved in production, construction, trade or services activities

For the financial year 2012 comprising the period from 2012-01-01 to 2012- 12-31
and for the previous financial year 2011 comprising the period from 2011-01-01 to 2011-12-31

Publication date: 30.04.2013r.

FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA	
(name of the issuer)	
FASING (name of issuer in brief)	Metal industry (issuer branch title per the Warsaw Stock Exchange)
40-142 (postal code)	Katowice (city)
Modelarska 11 (street)	
(0-32) 735 00 00 (telephone)	(0-32) 258 22 66 (fax)
fasing@fasing.com.pl (e-mail)	www.fasing.pl (website address)
NIP 634-025-76-23	REGON 271569537

Selected financial items	In thousands PLN		In thousands EUR	
	2012	2011	2012	2011
I. Net revenues from sales of products, goods and materials	107 527	93 189	25 764	22 509
II. Operating profit (loss)	11 447	8 872	2 743	2 143
III. Gross profit (loss)	8 667	8 250	2 077	1 993
IV. Net profit (loss)	7 039	5 692	1 687	1 375
V. Net cash flow generated from operating activities	11 137	11 855	2 668	2 863
VI. Net cash flow from investing activities	-13 774	-3 872	-3 300	-935
VII. Net cash flow generated from financing activities	3 888	-7 329	932	-1770
VIII. Total net cash flow	1 251	654	299	158
IX. Total assets	136 210	126 315	33 318	28 599
X. Liabilities and reservers for liabilities	72 479	67 759	17 729	15 341
XI. Non-current liabilities	14 362	9 282	3 513	2 102
XII. Current liabilities	53 503	54 156	13 087	12 261
XIII. Equity	63 731	58 556	15 589	13 258
XIV. Share capital	8 731	8 731	2 136	1 977
XV. Number of shares issued	3 107 249	3 107 249	3 107 249	3 107 249
XVI. Earnings per ordinary share (IPLN/EUR)	2,27	1,83	0,54	0,44
XVII. Diluted profit (loss) value per ordinary share[PLN/EUR]	0,00			
XVIII. Book value per share (PLN/EUR)	20,51	18,84	5,02	4,27
XIX Diluted book value per share [PLN/EUR]	0,00			
XX. Dividend declared or paid per share (PLN/EUR)	0,60	0,20	0,14	0,05

