

## POLISH FINANCIAL SUPERVISION AUTHORITY

## Consolidated half-year report PSr 2011

(In accordance with § 56 , section 1. point 2 b and § 61 act from 29 July 2005 r.- Journal of Laws No. 184, point 1539 with later changes)  
For issuers of the securities involved in production, construction, trade or services activities

For the first half of 2011 comprising the period from 2011-01-01 to 2011- 06-30  
Containing the consolidated financial statements according to International Accounting Standards in PLN  
And condensed financial statements according to Accounting Act in PLN

Publication date: 2011-08-31

<b>FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA</b>	
(name of the issuer)	
<b>FASING</b> (name of issuer in brief)	<b>Metal industry</b> (issuer branch title per the Warsaw Stock Exchange)
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Selected financial items	In thousands PLN		In thousands EUR	
	Half-year 2011	Half-year 2010	Half-year 2011	Half-year 2010
<b>I. consolidated half-year financial statements</b>				
II Total sales revenues	80 852,00	69 144,00	20 884,00	17 268,00
III Operating profit	10 370,00	4 818,00	2 614,00	1 203,00
IV. Gross profit	9 434,00	4 111,00	2 378,00	1 027,00
V. Net profit	7 833,00	3 380,00	1 974,00	844,00
VI. Profit for the period attributable to minority interest	1 417,00	130,00	357,00	32,00
VII. Other comprehensive income	-1 797,00	2 864,00	-453,00	715,00
VIII. Total comprehensive income	6 036,00	6 244,00	1 521,00	1 559,00
IX. Total comprehensive income attributable to the shareholders of the Parent Entity	5 475,00	4 676,00	1 380,00	1 168,00
X. Total comprehensive income attributable to minority interest	561,00	1 568,00	141,00	392,00
XI Net cash generated from operating activities	6 640,00	3 625,00	1 674,00	905,00
XII Net cash used in investing activities	-2 259,00	-2 363,00	-569,00	-590,00
XIII Net cash generated from financing activities	-4 232,00	-624,00	-1 067,00	-156,00
XIV. Total net cash flow	149,00	638,00	38,00	159,00
XV. Total assets	200 564,00	187 025,00	50 310,00	45 112,00
XVI. Liabilities and reservers for liabilities	94 978,00	82 549,00	23 824,00	19 911,00
XVII. Non-current liabilities	21 019,00	24 802,00	5 272,00	5 982,00
XVIII. current liabilities	70 462,00	54 344,00	17 675,00	13 108,00
XIX. Equity	105 586,00	104 476,00	26 485,00	25 200,00
XX. Share capital	8 731,00	8 731,00	2 190,00	2 106,00
XXI. Equity attributable to shareholders of the Parent Entity	71 937,00	69 553,00	18 045,00	16 777,00
XXII. Minority capital	33 649,00	34 923,00	8 441,00	8 424,00
XXIII. Profit attributable to parent company	6 416,00	3 250,00	1 617,00	812,00
XIV. Profit for the period attributable to minority interests	1 417,00	130,00	357,00	32,00
XXV. Number of shares issued	3 107 249,00	3 107 249,00	3 107 249,00	3 107 249,00
XXVI. Earnings per ordinary share (In PLN/EUR)	2,06	1,05	0,52	0,26
XXVII. Diluted profit (loss) value per ordinary share[PLN/EUR]	0,00	0,00		

XXVIII. Book value per share (PLN/EUR)	33,98	33,62	8,52	8,11
XXIX. Diluted book value per share [PLN/EUR]	0,00			
XXX. Dividend declared or paid per share [PLN/EUR]	0,20		0,05	

XXXI. half-year financial statements				
XXXII. total sales revenues	41 910,00	31 527,00	10 564,00	7 873,00
XXXIII. Operating profit (loss)	5 830,00	4 522,00	1 470,00	1 129,00
XXXIV. Gross profit (loss)	5 497,00	3 699,00	1 386,00	924,00
XXXV. Net profit (loss)	4 492,00	2 970,00	1 132,00	742,00
XXXVI. Net cash flow generated from operating activities	8 703,00	2 068,00	2 194,00	516,00
XXXVII. Net cash flow from investing activities	-1 500,00	-2 554,00	-378,00	-638,00
XXXVIII. Net cash flow generated from financing activities	-5 651,00	1 560,00	-1 424,00	390,00
XXXIX. Total net cash flow	1 552,00	1 074,00	391,00	268,00
XL. Total assets	110 911,00	103 141,00	27 821,00	24 878,00
XLI. Liabilities and reserves for liabilities	53 555,00	49 161,00	13 434,00	11 858,00
XLII. Non-current liabilities	10 743,00	7 031,00	2 695,00	1 696,00
XLIII. Current liabilities	39 027,00	38 299,00	9 790,00	9 238,00
XLIV. Equity	57 356,00	53 980,00	14 387,00	13 020,00
XLV. Share capital	8 731,00	8 731,00	2 190,00	2 106,00
XLVI. Number of shares issued	3 107 249,00	3 107 249,00	3 107 249,00	3 107 249,00
XLVII. Earnings per ordinary share (IPLN/EUR)	1,45	0,96	0,36	0,23
XLVIII. Diluted profit (loss) value per ordinary share [PLN/EUR]	0,00			
XLIX. Book value per share (PLN/EUR)	18,46	17,37	4,63	4,19
L. Diluted book value per share [PLN/EUR]	0,00			
LI. Dividend declared or paid per share [PLN/EUR]	0,20		0,05	